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Cotton

COMPLETED ORIGINAL

World Cotton Situation

FC 3-86
March 1986

CONTENTS PAGE

World Situation. 4
International Highlights 5
Manmade Fibers and Textiles. 6
Export Sales and Market Opportunities. 7
Special Section: Exports by Customs Districts 7
Tables 8

COTTON BRIEFS

*U.S. cotton exports remain slow. Season export forecast reduced.

*Indian cotton crop increased. Export forecast raised.

*Mexican cotton crop increased.

*Import prospects trimmed in Far East.

* *

Statistics are based on the "World Agricultural Supply and Demand Estimates," released March 10. The cotton year runs from August through July. All bales in the report are 480 pound-net weight, unless otherwise noted. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9510.

*The Circular Supplement World Cotton Statistics 1960--85 is currently avialable upon request.

Approved by the World Agricultural Outlook Board - USDA

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	3459	3293	3383	4212	4257	4160	8054	10155
PRC	318	337	521	412	657	1691	4326	5436
US	862	653	581	1444	1728	604	893	2018
USSR	413	469	563	550	402	455	450	428
IMPORT NATIONS	1273	1317	1235	1274	1187	1198	1215	1090
FOREIGN TOTAL	3871	3957	4037	4042	3716	4753	8376	9226
WORLD TOTAL 2/	4732	4610	4618	5486	5444	5358	9269	11245
PRODUCTION:								
EXPORT NATIONS	13862	13669	15023	14416	14311	18579	17291	0
PRC	2199	2700	2961	3592	4638	6249	5225	0
US	3185	2422	3407	2605	1692	2827	2948	0
USSR	2794	2939	2891	2598	2627	2586	2634	0
IMPORT NATIONS	451	484	474	398	414	455	536	0
FOREIGN TOTAL	11127	11731	12091	12210	13033	16208	14879	0
WORLD TOTAL 2/	14312	14153	15498	14815	14725	19034	17827	0
CONSUMPTION: 3/								
EXPORT NATIONS	10056	10224	10249	10557	10601	10631	11365	0
PRC	3070	3288	3527	3571	3484	3375	3745	0
US	1417	1283	1146	1200	1291	1206	1351	0
USSR	1981	1992	1992	2003	2047	2068	2090	0
IMPORT NATIONS	4347	4139	4146	4296	4425	4471	4463	0
FOREIGN TOTAL	12987	13081	13249	13652	13736	13896	14477	0
WORLD TOTAL 2/	14404	14363	14395	14852	15027	15102	15828	0
EXPORTS:								
EXPORT NATIONS	4944	4205	4288	4144	4033	4275	3985	0
PRC	3	1	0	16	174	261	370	0
US	2009	1290	1430	1134	1477	1353	501	0
USSR	821	886	935	847	697	697	675	0
IMPORT NATIONS	113	86	116	89	152	140	157	0
FOREIGN TOTAL	3051	3001	2974	3099	2707	3062	3642	0
WORLD TOTAL 2/	5061	4292	4404	4233	4185	4415	4143	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP
MARCH 1986

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	15389	15124	15536	19346	19552	19106	36990	46641
PRC	1460	1548	2392	1892	3017	7767	19867	24967
US	3958	3000	2668	6632	7937	2775	4102	9270
USSR	1895	2154	2585	2527	1845	2091	2067	1967
IMPORT NATIONS	5846	6048	5674	5851	5454	5501	5581	5005
FOREIGN TOTAL	17777	18172	18542	18565	17069	21832	38469	42376
WORLD TOTAL 2/	21735	21172	21210	25197	25006	24607	42571	51646
PRODUCTION:								
EXPORT NATIONS	63665	62779	69001	66212	65729	85332	79415	0
PRC	10100	12400	13600	16500	21300	28700	24000	0
US	14629	11122	15646	11963	7771	12982	13540	0
USSR	12833	13498	13277	11932	12065	11876	12100	0
IMPORT NATIONS	2071	2223	2179	1830	1902	2090	2464	0
FOREIGN TOTAL	51107	53880	55534	56079	59660	74440	68339	0
WORLD TOTAL 2/	65736	65002	71180	68042	67631	87422	81879	0
CONSUMPTION: 3/								
EXPORT NATIONS	46188	46959	47073	48486	48691	48828	52199	0
PRC	14100	15100	16200	16400	16000	15500	17200	0
US	6506	5891	5264	5513	5928	5540	6205	0
USSR	9100	9150	9150	9200	9400	9500	9600	0
IMPORT NATIONS	19967	19010	19041	19729	20325	20536	20497	0
FOREIGN TOTAL	59649	60073	60850	62702	63088	63824	66491	0
WORLD TOTAL 2/	66155	65969	66114	68215	69016	69364	72696	0
EXPORTS:								
EXPORT NATIONS	22709	19314	19693	19031	18524	19635	18305	0
PRC	12	6	0	75	800	1200	1700	0
US	9229	5926	6587	5207	6786	6215	2300	0
USSR	3770	4070	4295	3890	3202	3200	3100	0
IMPORT NATIONS	535	397	535	410	696	645	722	0
FOREIGN TOTAL	14015	13785	13661	14234	12434	14065	16727	0
WORLD TOTAL 2/	23244	19711	20228	19441	19220	20280	19027	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
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MARCH 1986

WORLD SITUATION

World 1985/86 cotton consumption is forecast at 72.7 million bales, a 230,000-bale gain from last month's level. The most significant change is the East German estimate of 650,000 bales, a 190,000-bale increase. On the other hand, there are decreases for Bulgaria, Indonesia, Italy, and Yugoslavia partially offsetting the large East German increase. The primary reason for the revisions is changes in consumption patterns reflected in new trade data from these countries.

World production for 1985/86 is estimated at 81.9 million bales, up 0.2 million from last month, but down 6 percent from last year's record crop. The U.S. crop estimate of 13.5 million bales remains essentially unchanged from last month's estimate. Foreign production is estimated at 68.3 million bales, up 0.2 million, but down 8 percent from last year's record. Production increases in India and Mexico more than offset a downward revision in production for the Sudan.

U.S. monthly cotton exports continued to defy seasonal trends, falling to 187,000 bales during January, the smallest monthly level in recent years. January exports totaled 811,000 bales last season and averaged 664,000 bales during 1980-84. Leading export destinations during January were Japan, South Korea, and West Germany. Exports during the first 6 months of 1985/86 were 1.2 million bales, a level barely reaching 40 percent of the same period of 1984/85. The U.S. Export Sales report indicates continued slow export movement in February. Export movement in the 4 weeks ending February 27 is reported at 191,000 bales (182,000 running bales). Cumulative export movement through that date was reported at 1.5 million bales (1.4 million RB).

U.S. cotton imports during the first 6 months of 1985/86 totaled 31,650 bales, almost 5 times that of a year ago. Mexico was the origin of most imported cotton. A small quantity was imported from Pakistan.

World cotton trade was revised downward from last month's forecast as an improved Indian export estimate was more than offset by deteriorating U.S. export prospects. The revised 1985/86 U.S. export forecast is 2.3 million bales, a drop of 0.5 million from the February forecast. Export upland cotton commitments (export movement plus cotton sold for export but not shipped), as of February 27, were reported at only 1.9 million bales. With the inventory protection provision under the farm bill reducing the cotton price of all free stocks to the world price level beginning August 1, sales of U.S. cotton for the remainder of 1985/86 are expected to be limited to only those quantities absolutely required by foreign mills. However, U.S. cotton will be competitive after August 1, and exports should expand sharply.

The Indian export forecast was increased to reflect India's decision to allow additional cotton exports (see International Highlights) this season. Reflecting current conditions, import estimates were trimmed for Portugal, Japan, South Korea, Taiwan, the Soviet Union, and Italy. Eastern European import statistics were revised to reflect updated trade information which has become available.

World ending stocks are now placed at 51.6 million bales, up 200,000 bales from last month's level. A significant increase in the forecast for the United States is the major reason. The estimates for Japan, Korea and the USSR each dropped by 100,000 bales, putting the Japanese estimate at 509,000 bales, the Korean estimate at 404,000 bales, and the USSR estimate at 2 million bales. Both the Korean and the USSR estimates are a result of decreased import prospects. More than offsetting these decreases are large increases in the stocks for the United States, India. U.S. stocks are forecast at 9.3 million bales, a 400,000-bale increase caused by a decline in export prospects. India's stocks are projected at 1.9 million bales, up 120,000 bales due to an increased supply.

Monthly-average international prices continued to rise during February. The average monthly "A" Index was 54.51 cents per pound, a 269-point increase from last month. The average monthly "B" Index was 45.14 cents per pound, a 199-point increase. U.S. quotations also surged upward. The average monthly Memphis price was 70.06 cents per pound, up 91-points. Similarly, the average monthly Orl/Tex SLM "1" price was 61.75 cents per pound, up 25 points form last month's level.

INTERNATIONAL HIGHLIGHTS

Switzerland reported calendar 1985 yarn production reached 57,500 tons, an increase of 2 percent over 1984. Production of pure cotton yarn was reported at 50,800 tons, pure manmade fiber yarn at 2,000 tons and blended yarn at 4,700 tons.

India has decided to allow exports of 780,000 bales (1.0 million Indian bales) of long and extra long staple 1985/86 crop cotton. A maximum 156,000 bales (200,000 Indian bales) of this amount will be allowed to be exported by the private trade. The second consecutive large cotton crop is the major reason for the larger supplies available for export. India has been a minor exporter in recent years.

Belgium reports textile production increased 3 percent during calendar 1985 and forecasts continued expansion in 1986. Belgium reports 1985 production of fine yarn reached 59,400 tons, extra coarse yarn 1,250 tons and fabrics 52,000 tons. Projected 1986 production is fine yarn 61,400 tons, extra coarse yarn 1,300 tons and fabrics 52,300 tons.

Tunisia and China have agreed to renew their countertrade agreement covering exchange of Chinese cotton, grains and tea for Tunisian phosphates. The operation will be carried out through a clearing arrangement. Under the agreement, China is to provide 6,000 tons (27,600 bales) of cotton annually. Tunisian imports of Chinese cotton totaled 3,966 tons (18,200 bales) in calendar 1985.

MANMADE FIBERS AND TEXTILES

U.S. imports of textile products continued to rise in calendar 1985. Textile and apparel imports reached 10.8 billion square yard equivalents (SYE), an increase of 6.8 percent over 1984. Textile mill products were up 5.2 percent and apparel, 8.5 percent. Imports of cotton items totaled 4.3 billion SYE, wool items 263.5 million SYE, and manmade fiber items 6.3 billion SYE. Leading foreign suppliers include Taiwan 1.6 billion SYE, European Community 1.4 billion, South Korea 1.1 billion, and Hong Kong and Japan 1.0 billion each.

The U.S. textile trade balance continued to decline in calendar 1985, reaching a negative $13.6 billion, 10.2 percent above 1984. Total imports were reported at $16.0 billion and exports $2.4 billion. Apparel represented the largest import categories valued at $5.6 billion for manmade fiber apparel and $4.8 billion cotton apparel. Manmade fiber textiles represented the leading export category at $1.5 billion.

Polyester fiber quotations increased during the month in all markets under observation except the United States. Early March quotations indicate the largest gain was recorded in Italy. Quotations range from 46.5 cents per pound in Taiwan to 86.5 cents in West Germany.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	March 1985	Jan. 1986	Feb. 1986	March 1986
United States	73.0	63.5	62.0	62.0
Taiwan	56.5	45.5	46.0	46.5
Japan	70.5	70.5	75.0	78.5
United Kingdom	53.0	75.0	74.0	77.5
FRG	57.0	82.0	82.5	86.5
Italy	58.0	75.0	77.0	81.5

Source: Cotton Outlook.
1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany (FRG), and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 export sales declined during the 4-week period ending February 7, 1986. Sales were 45,700 running bales (RB) of upland cotton and 4,800 RB of Pima (see table 7). Comparable February 1985 sales were 231,200 bales of upland cotton and 4,400 bales of Pima. Weekly upland sales averaged 11,425 bales, only 20 percent of last year's pace. Sales by staple length were 48,100 RB of 1-1/16" and over and 3,200 RB of under 1 inch. Sales of 1 inch to 1-1/16" were reduced by 5,500 RB. Leading buyers of upland cotton were Japan and South Korea. Marketing year 1986/87 sales have increased sharply. Outstanding upland cotton sales are 265,000 RB, almost equaling the 265,900 RB of a year ago.

SPECIAL SECTION: EXPORTS BY CUSTOMS DISTRICTS

U.S. exports declined sharply during the first half of the 1985/86 season, totaling only 1.2 million bales, barely over 40 percent of the comparable 1984/85 level. All customs districts shared in the decline (see table A). The West Coast and Gulf Ports were the principal areas of debarkation accounting for 72 percent and 18 percent of the total, respectively. Los Angeles remains the leading port, handling 42 percent, followed by San Francisco and Houston-Galveston.

TABLE A

U.S. COTTON AUGUST-JANUARY EXPORTS BY PORT

(480 LB. BALES)

PORTS OF DEPARTURE	08/81-01-82	08/82-01/83	08/83-01/84	08/84-01/85	08/85-01/86
EAST COAST PORTS					
PORTLAND,MAINE	0	0	0	5,224	4,434
ST.ALBANS,VT.	1,946	175	0	0	25
NEW YORK,N.Y.	1,999	242	992	117	0
PHILADELPHIA, PA.	0	625	0	3,347	0
BALTIMORE,MD.	4,327	837	1,299	0	513
NORFOLK, VA.	1,390	921	1,389	8,645	980
WILMINGTON,N.C.	0	0	132	4,430	769
CHARLESTON,S.C.	18,888	16,014	116,941	65,054	21,757
SAVANNAH,GA.	578	2,475	48,322	27,287	12,172
TAMPA, FLA.	390	2	0	346	0
MIAMI, FLA.	121	703	2,508	1,336	205
SUBTOTAL.....	29,639	21,994	171,583	115,786	40,855
GREAT LAKES PORTS					
OGDENSBURG, N.Y.	5,560	6,748	3,696	6,212	824
BUFFALO, N. Y.	3,058	5,989	12,950	11,622	2,054
PEMBINA, N.DAK.	0	0	0	5	21
DETROIT, MICH.	80,325	103,899	112,228	86,826	76,336
CHICAGO, ILL.	0	0	0	14	0
SUBTOTAL.....	89,043	116,636	128,874	104,680	79,235
GULF PORTS					
MOBILE, ALA.	14,454	33,485	71,340	69,300	2,150
NEW ORLEANS, LA.	64,959	57,375	59,025	75,672	19,488
PORT ARTHUR, TEX.	0	0	463	537	0
GALVESTON, TEX.	163,178	0	0	0	0
LAREDO, TEX.	0	0	3,047	4,329	0
EL PASO, TEX.	0	0	4,295	0	0
HOUSTN-GALVESTN, TE	198,758	345,984	546,822	489,378	201,157
SUBTOTAL.....	441,349	436,844	684,992	639,216	222,795
OTHER PORTS					
SAN JUAN, P.R.	0	0	0	3	16
SUBTOTAL.....	0	0	0	31	16
WEST COAST PORTS					
SAN DIEGO, CALIF.	31,033	0	0	163	0
LOS ANGELES, CALIF	1,340,614	1,095,295	1,309,856	1,344,392	526,976
SAN FRANCISCO,CALIF.	743,708	582,878	478,079	706,144	328,659
PORTLAND, OREG.	0	1,390	2,063	519	0
SEATTLE, WASH.	16,807	39,637	61,784	157,615	45,975
GREAT FALLS, MONT.	20	0	28	0	0
SUBTOTAL.....	2,132,182	1,719,200	1,851,810	2,208,833	901,610
TOTAL WORLD	2,692,214	2,294,675	2,837,257	3,068,546	1,244,512

MARCH 1986

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS
(1,000 HA. 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,171	569	673	707	7,771	12,982	13,540
BRAZIL	1,975	2,350	1,950	282	389	313	2,554	4,200	2,800
MEXICO	245	320	200	890	844	980	1,001	1,240	900
ARGENTINA	470	447	335	383	383	419	826	786	645
COLOMBIA	122	215	177	628	584	553	352	577	450
PARAGUAY	300	400	300	333	327	319	459	600	440
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	555	330	285	255
EL SALVADOR	38	37	25	785	812	784	137	138	90
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	467	15	17	30
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS.....	23	25	25	265	287	287	28	33	33
TOTAL.....	6,450	8,366	7,557	478	564	576	14,169	21,681	19,999
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327	435	363	3	4	5
ITALY	3	3	3	218	218	218	3	3	3
OTHERS.....	28	28	28	272	272	272	35	35	35
TOTAL.....	254	298	346	711	705	732	830	965	1,163
AFRICA									
EGYPT	425	415	441	991	965	1,015	1,934	1,840	2,055
SUDAN	428	418	357	510	492	518	1,003	945	850
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	55	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	84	64	73	85
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	75	78	80	113	115	123	39	41	45
MOROCCO	11	10	13	594	392	620	30	18	37
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	145	138	138	57	54	54	38	34	34
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS.....	611	663	662	345	385	380	967	1,173	1,155
TOTAL.....	3,617	3,666	3,677	334	333	346	5,546	5,599	5,838
ASIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	871	21,300	28,700	24,000
USSR	3,192	3,347	3,305	823	772	797	12,065	11,876	12,100
INDIA	7,765	7,500	7,700	171	230	216	6,086	7,925	7,650
PAKISTAN	2,221	2,236	2,050	214	451	584	2,188	4,628	5,500
TURKEY	614	743	660	850	781	769	2,398	2,664	2,330
AUSTRALIA	137	170	160	1,030	1,452	1,225	648	1,134	900
SYRIA	176	174	170	1,098	913	1,057	888	730	825
IRAN	184	212	186	497	495	509	420	482	435
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	445
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	102	73	88	391	355	376	183	119	152
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS.....	103	113	128	207	202	219	98	105	129
TOTAL.....	21,002	21,949	20,910	488	587	571	47,086	59,177	54,879
TOTAL FOREIGN..	28,360	30,079	28,319	460	539	525	59,860	74,440	68,339
WORLD TOTAL.....	31,333	34,279	32,490	460	555	549	67,631	87,422	81,879

NOTE: Totals may not add because of rounding.
-- Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

MARCH 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

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TABLE 4

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNTED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	216	247	221	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	8	17	45	70	60	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	281	28	62	70	160	130	0	0	30
TOTAL	83	320	176	122	611	909	727	0	4	178
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	184	230	179	0	0	51
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	730	882	724	0	26	132
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,000	0	66	342
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	280	3	1,162	1,445	1,200	0	0	245
NETHERLANDS	0	-	19	0	46	65	46	0	0	19
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	107	0	734	836	706	0	0	130
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	254	385	263	0	2	120
UNITED KINGDOM	0	-	48	0	262	310	248	0	5	57
TOTAL	255	774	1,738	906	5,159	7,803	5,863	0	368	1,572
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	385	69	20	327	416	325	0	0	91
CZECHOSLOVAKIA	0		117	0	591	708	600	0	0	108
GERMANY, EAST	0		131	0	687	818	650	9	0	159
HUNGARY	0	-	91	0	412	503	400	0	0	103
POLAND	0	-	182	0	739	921	712	0	0	209
ROMANIA	0	-	92	0	406	498	400	0	0	98
YUGOSLAVIA	2	436	42	4	593	639	600	0	0	39
TOTAL	43	299	731	59	3,755	4,545	3,722	9	0	814
ASIA/OCEANIA										
BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	296	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	534	0	1,295	1,829	1,217	0	0	612
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	851	1,135	659	0	202	275
INDONESIA	50	165	92	38	538	673	550	25	0	98
IRAQ	65	218	24	65	50	139	105	0	0	34
JAPAN	0	-	669	0	3,127	3,796	3,187	0	0	609
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	554	4	1,601	2,159	1,637	0	0	522
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	130	162	135	0	0	27
PHILIPPINES	11	297	13	15	86	114	100	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	73	355	119	119	614	852	597	0	54	201
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	490	209	2,608	471	9,052	12,131	9,092	41	272	2,726
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	138	54	12	34	17	63	50	0	1	12
MADAGASCAR	24	517	4	57	0	61	55	0	0	6
MOROCCO	10	392	1	18	74	93	89	0	0	4
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	207	334	272	0	0	62
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	203	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	78	114	2	41	0	43	41	0	0	2
TOTAL	736	157	248	532	644	1,424	1,132	0	1	291
TOTAL IMPORTING	1,607	283	5,501	2,090	19,221	26,812	20,536	50	645	5,581

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

COPY AVAILABLE

TABLE 1-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO DUCTION	IMPORTS	TOTAL SUPPLY	CON SUMPTION	UNACCOUNT ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	447	383	452	786	40	1,278	464	23	367	424
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	340	2,493
COLOMBIA	215	584	8	577	2	587	330	6	255	96
EL SALVADOR	32	812	49	136	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	822	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,102
TOTAL	8,283	567	5,243	21,559	80	26,882	9,866	-37	8,854	8,199
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	28	150	0	178	10	0	125	43
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,040	175	2,110	1,367	0	657	86
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	284	3	60	0	63	20	0	35	8
SUDAN	418	492	724	945	0	1,669	100	0	650	919
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,930	377	1,422	5,067	180	6,669	1,980	0	2,842	1,847
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	170	1,452	376	1,134	11	1,521	94	0	575	852
CHINA, MAINLAND	6,923	903	2,767	28,700	100	36,567	15,500	0	1,200	19,867
INDIA	7,500	230	1,300	7,925	0	9,305	7,117	0	141	2,047
IRAN	212	495	41	482	0	523	362	0	0	161
ISRAEL	63	1,389	189	402	18	609	46	14	361	186
PAKISTAN	2,236	451	93	4,628	1	4,725	2,264	173	1,171	1,118
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	566	480
USSR	3,347	773	2,091	11,876	300	14,767	9,500	0	3,200	2,067
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,459	596	12,441	58,706	933	72,080	36,982	215	7,939	26,944
TOTAL EXPORTING	32,672	569	19,106	85,332	1,193	105,631	48,828	178	19,635	36,990
TOTAL FOREIGN	30,079	539	21,832	74,440	20,390	116,662	63,804	304	14,065	38,14
TOTAL WORLD	34,279	555	24,607	87,422	20,414	132,443	69,364	226	20,280	42,571

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	335	419	424	645	35	1,104	460	23	300	321
BRAZIL	1,960	313	2,493	2,800	25	5,318	2,800	0	700	1,818
COLOMBIA	177	554	96	450	2	548	225	5	250	68
EL SALVADOR	25	784	92	90	0	182	65	0	25	92
GUATEMALA	63	1,037	49	300	10	359	60	0	250	49
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	300	980	174	900	0	1,074	575	5	300	194
NICARAGUA	100	555	58	255	0	313	20	0	250	43
PARAGUAY	300	319	265	440	0	705	30	0	450	225
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,171	707	4,102	13,540	34	17,676	6,205	-99	2,300	9,270
TOTAL	7,453	580	8,199	19,845	111	28,155	10,708	-66	5,025	12,488
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	449	43	165	0	208	10	0	130	68
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	441	1,015	86	2,055	185	2,326	1,440	0	800	86
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	38	172	8	30	0	38	20	0	15	3
SUDAN	357	518	919	850	0	1,769	100	0	900	769
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	2,923	389	1,847	5,220	185	7,252	2,115	0	3,405	1,732
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	160	1,225	852	900	5	1,757	95	0	1,000	662
CHINA, MAINLAND	6,000	871	19,867	24,000	100	43,967	17,200	100	1,700	24,967
INDIA	7,700	216	2,047	7,650	58	9,755	7,390	0	500	1,865
IRAN	186	509	161	435	0	596	425	0	0	171
ISRAEL	67	1,446	186	445	10	641	55	14	390	182
PAKISTAN	2,050	584	1,118	5,500	4	6,622	2,350	160	2,000	2,112
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	235	0	550	163
TURKEY	660	769	480	2,330	0	2,810	1,950	25	550	285
USSR	3,305	797	2,067	12,100	500	14,667	9,600	0	3,100	1,967
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,389	580	26,944	54,350	677	81,971	39,376	299	9,875	32,421
TOTAL EXPORTING	30,765	562	36,990	79,415	973	117,378	52,199	233	18,305	46,641
TOTAL FOREIGN	28,319	525	38,469	68,339	19,166	125,974	66,491	380	16,727	42,376
TOTAL WORLD	32,490	549	42,571	81,879	19,200	143,650	72,696	281	19,027	51,646

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	CONSUMPTION	UNACCOUNTED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0		26	0	225	251	225	0	0	26
CHILE	0		19	0	60	79	60	0	0	1
COSTA RICA	5	726	4	10	0	14	7	0	0	7
CUBA	4	222	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	340	5	8	5	18	10	0	3	5
ECUADOR	14	467	10	30	27	67	60	0	0	7
HAITI	15	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	60	794	10	81	70	181	130	0	0	51
TOTAL	104	527	178	154	597	929	727	0	3	199
WESTERN EUROPE										
AUSTRIA	0		19	0	105	124	95	0	5	24
BELGIUM	0		51	0	190	241	190	0	0	51
DENMARK	0		3	0	10	13	10	0	0	3
IRELAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0		142	0	700	842	715	0	23	94
GERMANY (FRG)	0	-	343	0	1,010	1,352	1,010	0	70	272
GREECE	229	761	192	800	135	1,064	735	0	200	129
IRELAND	0		42	0	100	142	105	0	0	37
ITALY	5	218	245	5	1,100	1,348	1,100	0	0	248
NETHERLANDS	0		19	0	46	65	47	0	0	18
NORWAY	0		0	0	12	20	12	0	0	8
PORTUGAL	0		130	0	710	840	750	0	0	90
SPAIN	70	933	240	300	230	770	490	0	110	170
SWEDEN	0		9	0	25	34	25	0	0	9
SWITZERLAND	0	-	120	0	290	410	280	0	0	130
UNITED KINGDOM	0		57	0	250	307	250	0	5	52
TOTAL	302	795	1,577	1,103	4,958	7,633	5,869	0	413	1,451
EASTERN EUROPE										
ALBANIA	28	232	7	35	0	42	35	0	0	7
BULGARIA	13	346	91	20	350	461	350	0	0	111
CZECHOSLOVAKIA	0	-	108	0	575	683	580	0	0	103
GERMANY, EAST	0		159	0	650	809	650	9	0	150
HUNGARY	0		103	0	400	503	400	0	0	103
POLAND	0		209	0	710	919	725	0	0	194
ROMANIA	0	-	98	0	375	473	375	0	0	98
YUGOSLAVIA	1	364	39	5	600	644	600	0	0	44
TOTAL	44	297	814	60	3,660	4,534	3,715	9	0	810
ASIA/OCEANIA										
BANGLADESH	15	180	120	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	612	0	1,100	1,712	1,240	0	0	472
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	275	0	800	1,075	630	0	210	235
INDONESIA	63	207	98	60	575	733	600	25	0	108
IRAQ	65	218	34	65	30	129	95	0	0	34
JAPAN	0		609	0	2,850	3,459	2,950	0	0	509
KOREA, NORTH	?	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	522	3	1,540	2,065	1,660	0	1	404
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0		27	0	125	152	125	0	0	27
PHILIPPINES	13	535	14	20	85	119	105	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	80	376	201	152	550	903	650	0	70	183
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	521	221	2,726	529	8,408	11,663	8,984	39	297	2,343
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	138	54	12	34	25	71	50	0	9	12
MADAGASCAR	20	697	6	64	0	70	60	0	0	10
MOROCCO	13	620	4	37	60	101	95	0	0	6
NIGER	4	222	3	5	4	12	10	0	0	2
NIGERIA	220	84	62	85	200	347	290	0	0	57
SOMALIA	12	122	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	172	2	45	12	59	57	0	0	2
TOTAL	754	178	291	618	604	1,513	1,202	0	9	302
TOTAL IMPORTING	1,725	311	5,581	2,464	18,227	26,272	20,497	48	722	5,005

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

AVAILABLE

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1983	1984	1984/85 AUG-JAN	1985/86 AUG-JAN	1985 JAN	1986 JAN
ASIA & OCEANIA						
BANGLADESH	135	60	17	11	5	2/
CHINA, MAINLAND	12	6	4	2	3	0
CHINA, TAIWAN	495	513	174	33	59	5
HONG KONG	283	125	35	1	18	0
INDONESIA	320	258	150	66	30	5
JAPAN	1,709	1,466	829	295	247	56
KOREA, REP OF	1,269	1,257	583	374	148	51
MALAYSIA	50	42	22	7	5	1
PAKISTAN	115	13	12	1	0	2/
PHILIPPINES	59	56	25	7	8	2/
SINGAPORE	17	11	5	2	2/	1
THAILAND	244	139	66	15	22	2
OTHER ASIA & OCEANIA	4	8	7	2/	2	0
SUBTOTAL	4,714	3,953	1,983	814	546	119
EC-12						
BELGIUM-LUXEMBOURG	66	64	39	7	9	1
DENMARK	2	3	3	2	2/	0
FRANCE	154	132	49	6	17	1
IRELAND	76	72	35	32	7	8
GERMANY, FRG	195	195	117	37	35	14
GREECE	18	97	50	12	17	1
ITALY	252	301	154	56	39	9
NETHERLANDS	6	4	3	1	2/	0
PORTUGAL	69	80	41	5	14	1
SPAIN	114	119	40	23	17	1
UNITED KINGDOM	67	72	33	19	3	2
SUBTOTAL	1,020	1,138	564	203	164	39
NON EEC						
FINLAND	9	6	2	2	1	0
NORWAY	11	13	9	2	3	1
ROMANIA	2/	0	0	0	0	0
SWEDEN	26	22	10	9	2/	2
SWITZERLAND	70	104	61	22	23	9
USSR	351	329	122	0	0	0
YUGOSLAVIA	119	152	126	44	52	6
OTHER EUROPE	1	9	7	1	2	2/
SUBTOTAL	589	645	335	85	80	17
WESTERN HEMISPHERE						
CANADA	227	195	110	64	19	7
CHILE	2	2/	2/	0	2/	0
COLOMBIA	0	2	1	2/	2/	0
OTHER W. HEMISPHERE	108	49	24	7	4	2
SUBTOTAL	337	246	135	91	25	9
EGYPT	0	126	0	19	0	0
AFRICA & MIDDLE EAST						
GHANA	19	9	4	11	3	0
MOROCCO	23	18	5	1	2	2/
OTHER AFRICA & MIDDLE EAST	88	76	41	24	14	2
SUBTOTAL	126	229	50	51	20	2
TOTAL	6,785	6,211	3,067	1,242	835	186
TOTAL RUNNING BALES	6,462	5,915	2,921	1,193	795	177
TOTAL VALUE (MIL DOLLARS)	2,364	2,097	1,090	409	283	65

1/ SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
MARCH 1986

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD
JANUARY 31 - FEBRUARY 27 MY 1985/86
(1,000 Running Bales)

Region and Country	PIMA	All Upland	UPLAND 1 1/16 Inches and Over	UPLAND 1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community....	4.7	7.2	6.2	-0.7	1.7
Other Western Europe..	-0.5	-0.5	-0.6	0.0	0.0
Eastern Europe.....	-0.9	0.0	0.0	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.0	14.8	14.9	0.0	-0.2
Taiwan.....	0.0	1.6	0.1	0.3	1.2
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.0	7.7	7.1	0.6	0.0
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	1.5	12.6	13.5	-1.0	0.0
Africa.....	0.0	-2.3	-0.5	-1.8	0.0
Western Hemisphere....	0.0	4.6	7.2	-3.0	0.4
Total Unknown.....	0.0	0.0	0.0	0.0	0.0
Total.....	4.8	45.7	48.1	-5.5	3.2

NOTE: Totals may not add due to rounding.

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TABLE 8
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"
(CENTS PER POUND)

DATE	OUTLOOK INDEX "A" 1/	U.S. MIDD 1-3/32 Memphis Terr.	U.S. MIDD 1-3/32 Calif. Ariz.	MINUS INDEX "A" Memphis Terr.	MINUS INDEX "A" Calif. Ariz.
YEARLY AVERAGE					
1981/82	73.76	75.89	76.07	2.13	2.31
1982/83	76.65	77.95	78.68	1.30	2.03
1983/84	87.61	87.14	89.80	-0.47	2.19
1984/85	69.21	73.94	73.76	4.73	4.55
Monthly Averages					
September	53.43	67.94	67.38	14.51	13.95
October	48.84	68.65	68.35	19.81	19.51
November	48.01	68.31	68.00	20.30	19.99
December	48.38	67.69	67.25	19.31	18.87
January	51.82	69.15	68.45	17.33	16.63
February	54.51	70.06	69.19	15.55	14.68
Weekly Quotations					
SEPTEMBER 5	55.20	68.00	67.25	12.80	12.05
SEPTEMBER 12	53.95	67.50	67.00	13.55	13.05
SEPTEMBER 19	52.90	68.25	67.75	15.35	14.85
SEPTEMBER 26	51.65	68.00	67.50	16.35	15.85
OCTOBER 4	50.30	68.50	68.00	18.20	17.70
OCTOBER 11	48.80	68.75	68.50	19.95	19.70
OCTOBER 18	48.60	68.75	68.50	20.15	19.90
OCTOBER 25	48.35	68.25	68.00	19.90	19.65
OCTOBER 31	48.15	69.00	68.75	20.85	20.60
NOVEMBER 8	48.00	69.25	69.00	21.25	21.00
NOVEMBER 15	48.20	69.25	69.00	21.05	20.80
NOVEMBER 22	48.15	67.75	67.50	19.60	19.35
NOVEMBER 29	47.70	67.00	66.50	19.30	18.80
DECEMBER 6	47.90	67.50	67.00	19.60	19.10
DECEMBER 13	48.30	67.50	67.00	19.20	18.70
DECEMBER 20	48.55	68.00	67.50	19.45	18.95
DECEMBER 27	48.75	67.75	67.50	19.00	18.75
JANUARY 3	49.25	67.75	67.50	18.50	18.25
JANUARY 10	50.65	69.00	68.75	18.35	18.10
JANUARY 17	52.00	70.00	68.75	18.00	16.75
JANUARY 24	53.20	70.25	69.00	17.05	15.80
JANUARY 31	54.00	68.75	68.25	14.75	14.25
FEBRUARY 7	54.25	68.75	68.25	14.50	14.00
FEBRUARY 14	54.90	69.50	68.75	14.60	13.85
FEBRUARY 21	54.95	71.00	69.75	16.05	14.80
FEBRUARY 28	53.95	71.00	70.00	17.05	16.05

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

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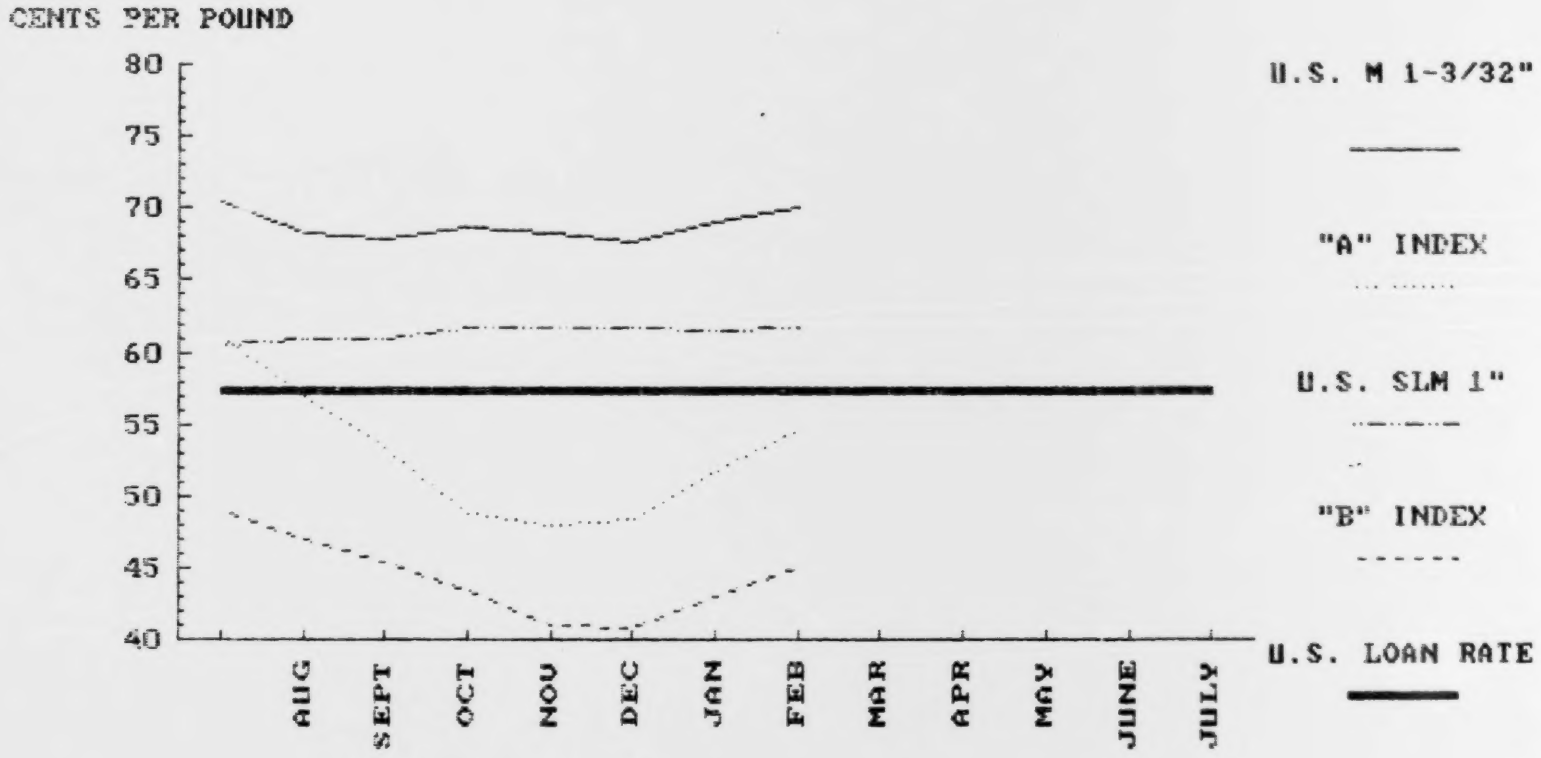
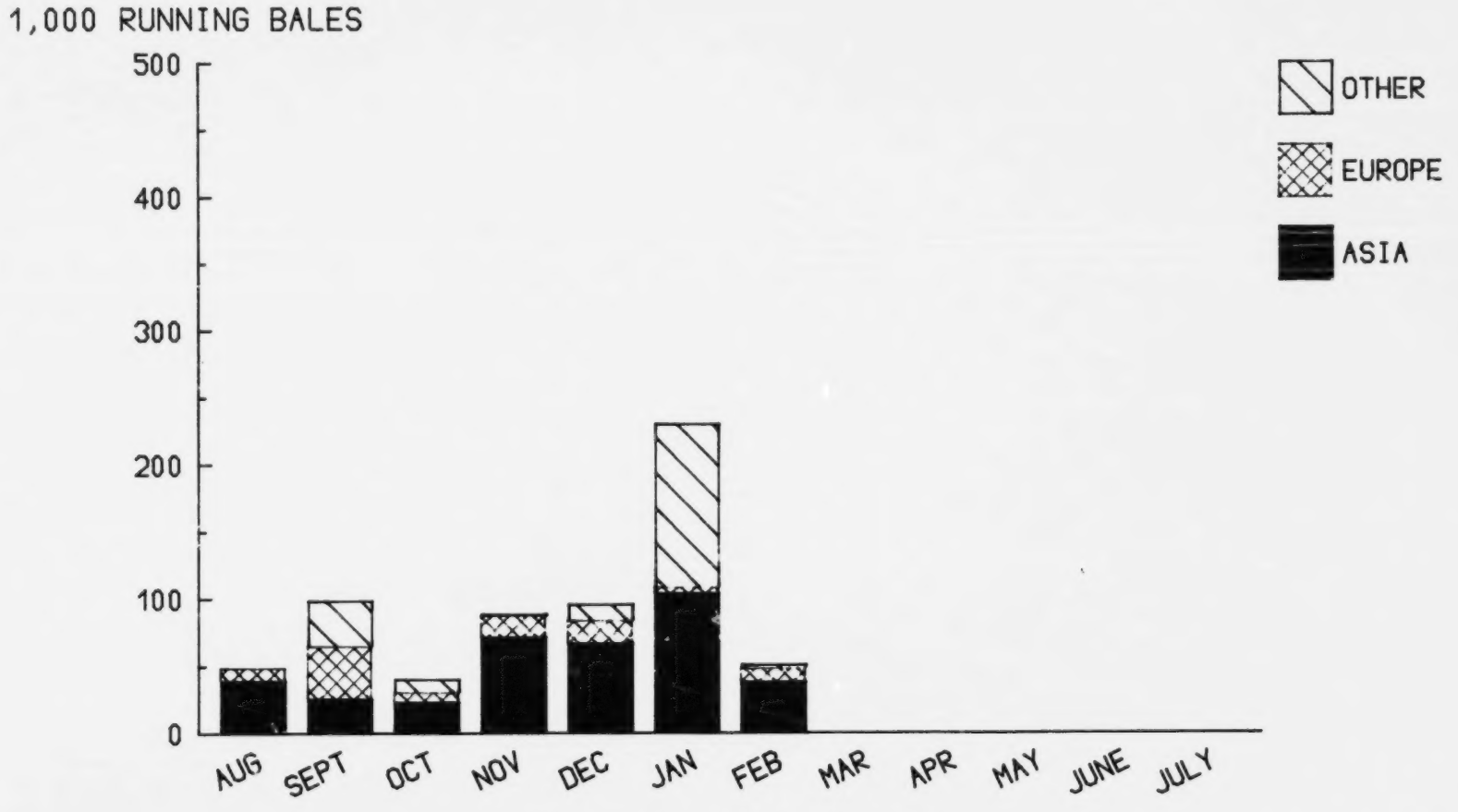
SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



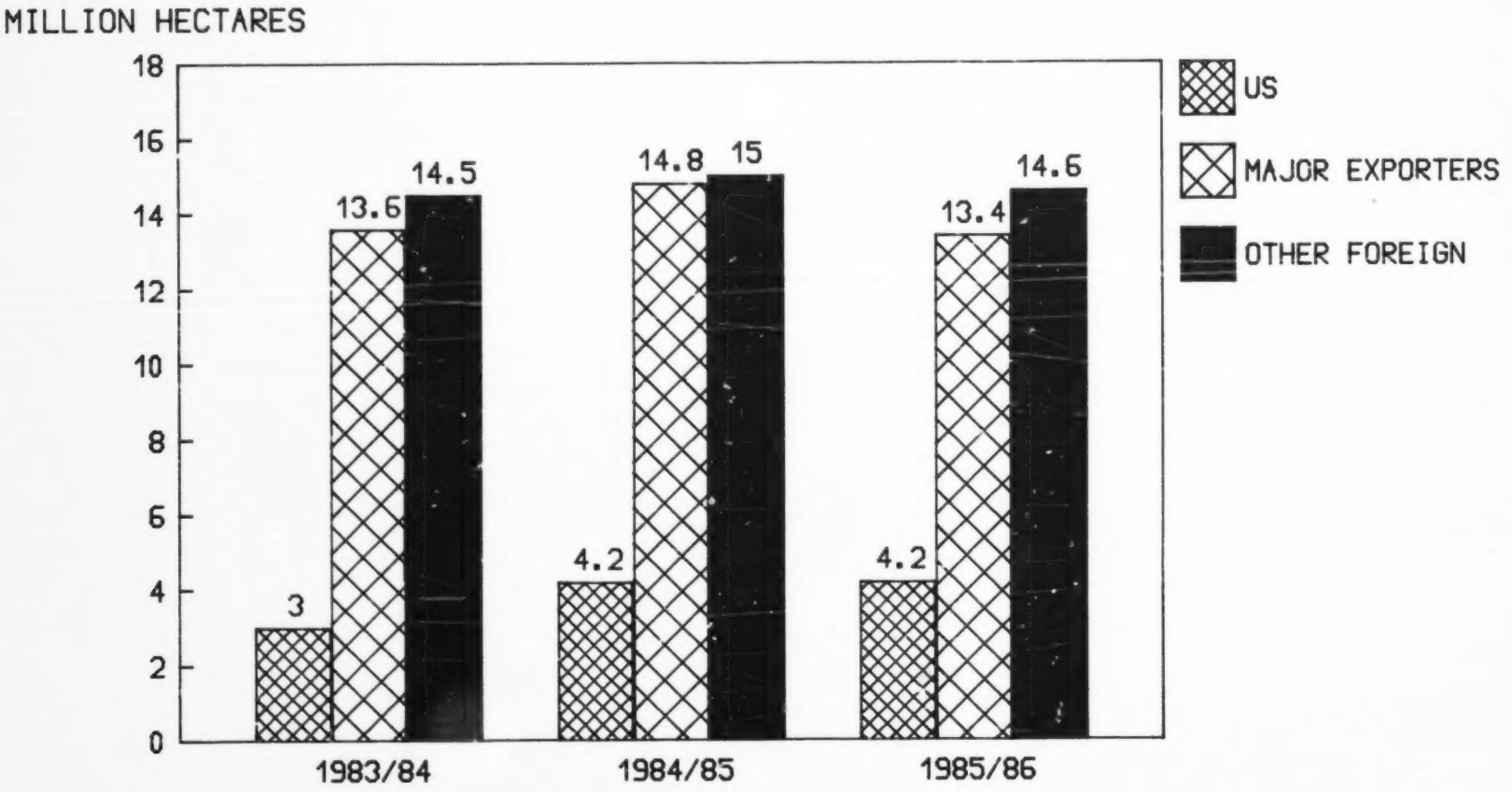
MARKETING YEAR 1985/86

17

MONTHLY U.S. COTTON EXPORT SALES BY REGION



COTTON AREA
IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

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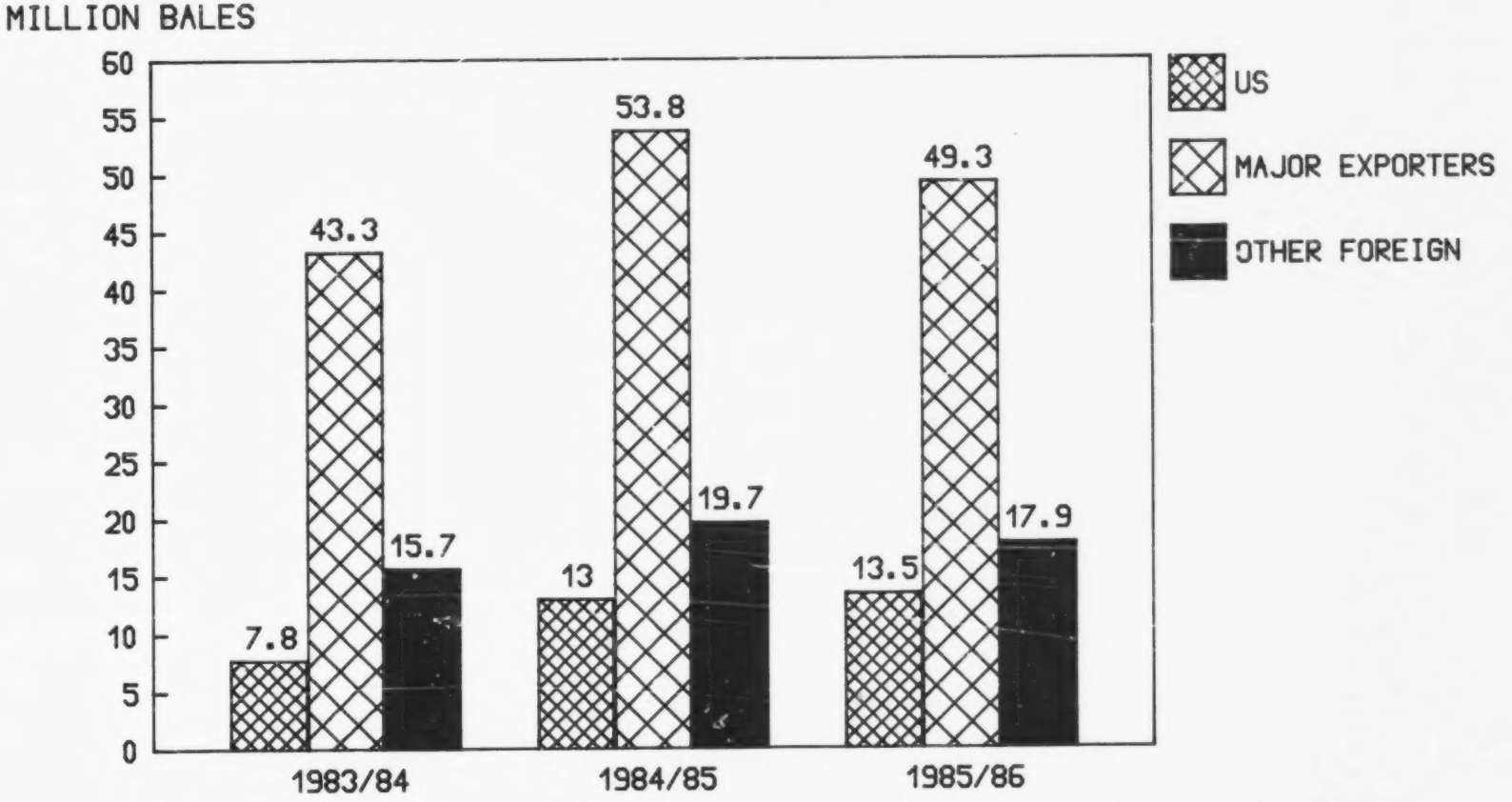
COTTON PRODUCTION
IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

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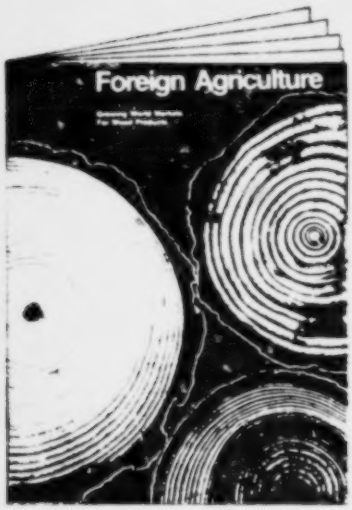

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